

Tulsa Renewable Business Alliance 2025 Annual Meeting

Wednesday, June 25, 11:30 until 1:00

John H Williams Conference Center

One Williams Center

Ground Floor

Thank you to our hosts at Williams.





TRBA SUMMIT 2025

Electric Connections

Agenda

1. Welcome
2. Voting items
 - a. Approval of 2024 Annual Meeting Minutes
 - b. Election of Directors
3. Informational items
 - a. Presentation of financial statements
 - b. Membership report
 - c. Update on 2025 programs and plans
4. Recognition of outgoing board members
5. Any additional announcements
6. Adjourn



TRBA SUMMIT 2025

Electric Connections

Voting

Approval of Minutes of 2024

Company	Attendee	Email	Board	Bylaws
Advanced Hydrocarbon Stratigraphy, Inc.	Mike Smith	michael@advancedhydrocarbon.com	Y	Y
Foundation Renewable Energy Co.	Josh Raburn	jraburn@foundationenergy.com		
Honeywell UOP Callidus	Kurt Kraus	kurt.kraus@honeywell.com		
Jericho Energy Ventures	Brian Williamson	brian@jerichoenergyventures.com	Y	Y
Jpods LLC	Bill James	bill.james@jpods.com	Y	Y
Nu:ionic Technologies	Arturo Puigbo	arturo.puigbo@nuionic.com		
Omnia Midstream Partners, LLC	Chad Cagle	ccagle@omniamidstream.com		
Pedal Steel Solar	Jessica Campbell	icampbell@pedalsteelsolar.com		
PSO	Brandon or Amy	basirman@aep.com	Y	Y
Rock Whisperer LLC	Edith Newton Wilson	edith@rockwhispererllc.com	Y	Y
S&R Vapor Recovery, LLC	Kristen Wang	kwang@sandr.com	Y	Y
SOAR Partners, LLC	Brooklyn Cadwallader	bcadwallader@soar.partners		
Solar Power of Oklahoma	JW Peters	jwpeters@solarpowerok.com		
Stakeholder Infrastructure, Inc.	Adam Ness	adam.ness@stakeholderinfrastructure.com	Y	Y
Stardust Power	John Riesenber	john@stardust-power.com	Y	Y
Sun Wolf Energy	Kelsey Putman-Hughes	kphughes@sunwolfenergy.com	Y	Y
Talent Acquisition Group	Bryce Murray	bryce@talentacquisitiongroup.com		
Techsico Solar LLC	Ted Monhollon	ted.monhollon@techsicosolar.com	Y	Y
Ten-Nine Technologies	Sam Renner	sam-renner@ten-ninetech.com	Y	Y
Tobe Energy	Colby DeWeese	colby@tobe.energy		
TribuQuent	Alexander Hessinger	ahessinger@tribuquent.com		
Weku Inc.	Roy Sowah	roy@weku.ai		
Williams Companies	Jaclyn, Seth or Chad	seth.blackwell@williams.com	Y	Y



TULSA RENEWABLE BUSINESS ALLIANCE

Monday, June 24
11:30 until 1:00
One Williams Center
42nd Floor SE Training Center

A light lunch will be served at 11:30.

Agenda

1. Welcome
 - 11:45 Meeting called to order
2. Voting items
 - a. Election of Directors to three open positions (3-year term starting 7/1/2024)
 - Candidates put forward by the board are:
 - Seth Blackwell
 - Shane Matson
 - Ted Monhollon
 - Vote to be called by the President; voting members polled by the Secretary
 - 1:00 - President Edith Newton Wilson called for a vote
 - 1:00 - Approved by majority vote
 - b. Revisions to the bylaws of the Tulsa Renewable Business Alliance (attached)
 - Revisions to be presented by Brett Crane; vote to be called by the President
 - 1:01 - Changes to the bylaws were presented by President Edith Newton Wilson
 - 1:03 - Bill James motioned to approve the bylaws as presented
 - 1:03 - Seconded by Kelsey Putnum-Hughes
 - 1:04 - President Edith Newton Wilson called for a vote
 - 1:05 - Approved by majority vote
3. Informational items
 - a. Presentation of financial statements
 - i. 2023 YE Financials
 - ii. 2024 990 and OK Registration to Solicit
 - iii. 2024 Budget and Actuals to date
 - b. Membership report
 - c. Update on 2024 Actions and Plans
 - i. Member meetings and coffees, newsletter, website update, and volunteer opportunities for 2025
 - ii. TRBA Summit 2024; August 22 - Vista at 21

4. Announcements
 - a. OREC conference will be on October 23rd
 - b. JPODS starting development in Iraq
5. Adjourn
 - 12:04 - Meeting Adjourned



TRBA **SUMMIT 2025** *Electric Connections*

Voting

Election of Directors

For a three-year term starting 7/1/1025

Avery Bennett
Brooklyn Cadwallader
Ryan Danley
Greg Douglas
Zach Easdon

For a one-year term starting 7/1/2025

Brett Crane

For a two -year term starting 7/1/2025

Edith Wilson

Voting Members	
Advanced Hydrocarbon Stratigraphy, Inc.	PSO
Blue Whale Materials	Rock Whisperer LLC
BlueJacket Energy	S&R Vapor Recovery, LLC
Cadamy Business Consulting	SOAR Partners, LLC
Entegrity Energy Partners	Stakeholder Infrastructure, Inc.
Foundation Renewable Energy Co.	Stardust Power
HoganTaylor Talent (formerly TAG)	Sun Wolf Energy
Honeywell UOP Callidus	TBA Energy, LLC
Jericho Energy Ventures	Techsico Solar LLC
KMS Heating & Cooling	Ten-Nine Technologies
Mid-Continent Insurance Group	Tobe Energy
New Era Advisors	Triple Oak Power
Nu:ionic Technologies	Williams Companies
Osage Minerals Council	Wohali Energy, LLC
Pedal Steel Solar	Zeeco, Inc.
Pray Walker	



TRBA SUMMIT 2025
Electric Connections

Financial Statements

2024 YE Financials

Summit 24 review

2025 990 and OK Registration to Solicit

2025 Budget and Actuals to date



TRBA SUMMIT 2025

Electric Connections

2024 YE Financials

Changes in operating fund balance

Revenues:

4100	Summit Registration			
4200	Membership Dues	\$ 10,250.00	\$ 16,250.00	\$ 5,875.00
4300	Summit Sponsorships			
4400	Donations		\$ 1,000.00	

Total revenues

Expenses:

General and administrative:

6210	Marketing/communications			
6220	Bank service charges		\$ 25.00	
6235	State Registration Fees	\$ 56.00		
6240	D&O Insurance			\$ 578.00
6245	Legal/tax filing	\$ 1,450.00		
6250	Subscriptions		\$ 451.00	\$ 243.48
6295	Transaction fees			
6300	Website			\$ 2,800.00

Programming:

6260	Summit			
6260	EOY Celebration			
6260	Meetings	\$ 500.00	\$ 8,636.00	\$ 2,474.79

Total Expenses

Net Income

Current Assets

1150	Operating Cash (Bank Account)			
1160	Other cash			
1400				

Total current assets

Total assets

Actuals	Actuals	Actuals	Budget	EOY Actuals	Proposed
2021	2022	2023	2024	2024	Budget 2025
				\$ 9,150.00	\$ 10,000.00
\$ 10,250.00	\$ 16,250.00	\$ 5,875.00	\$ 9,750.00	\$ 14,250.00	\$ 12,250.00
			\$ 5,000.00	\$ 23,500.00	\$ 20,000.00
	\$ 1,000.00				
\$ 10,250.00	\$ 17,250.00	\$ 5,875.00	\$ 14,750.00	\$ 46,900.00	\$ 42,250.00
			\$ 1,000.00	\$ 4,747.07	\$ 6,000.00
	\$ 25.00		\$ 25.00	\$ -	
\$ 56.00			\$ 100.00	\$ 67.60	\$ 70.00
		\$ 578.00	\$ 580.00	\$ 588.00	\$ 600.00
\$ 1,450.00			\$ 500.00	\$ -	\$ 600.00
	\$ 451.00	\$ 243.48	\$ 950.00	\$ 469.52	\$ 900.00
			\$ 200.00	\$ 1,659.71	\$ 1,700.00
		\$ 2,800.00	\$ 3,000.00	\$ 3,000.00	\$ 500.00
			\$ 5,000.00	\$ 17,731.74	\$ 15,000.00
				\$ 2,205.45	
\$ 500.00	\$ 8,636.00	\$ 2,474.79		\$ 3,602.69	\$ 3,000.00
\$ 2,006.00	\$ 9,112.00	\$ 6,096.27	\$ 11,355.00	\$ 34,071.78	\$ 28,370.00
			\$ 8,244.00	\$ 8,138.00	\$ (221.27)
			\$ 3,395.00	\$ 12,828.22	\$ 13,880.00

NOTES

Merch plus monthly fee to Vesta (250)

In case we exceed \$50K in revenue
 Webs hosting (50), Mail Chimp (20), Google Workspace (6)
 Stripe and EventBrite
 Development and update

Savings on AV, catering, rentals



		Revenue	Expense	Estimate	Notes
Planning	Coffee for committee		-174	300	Fulton Street Coffee and Books
Registration	Member registration	1,200			EventBrite (12 at member rate)
	Non-member registration	7,950			EventBrite (53 at non-member rate)
	Sponsorship (EB)	7,500			EventBrite (2 giga and 7 mega)
	Sponsorship (check/OLP)	16,000			Hand invoice (2 \$500 checks outstanding)
	EventBrite fees		-1,231		EventBrite (8.5% on 16,650 total)
Program materials	TRBA merch		-2,481	2,500	Mythic Press
	Branded cups and napkins		-890		Zazzle
	Program, badges, banner, posters		-846	2,000	Boomerang (preferred) and QuikPrint
Vendors	Catering		-9,647	9,000	918 Maples Catering (coffee, snacks, lunch, reception)
	Rentals		-2,820	3,000	Komplete Event Rentals
	Reception Bar		-1,302	2,000	Lefties on Greenwood
	AV		-3,555	3,555	Omni Lighting Sales and Service
	Photography		-500	1,000	Saliga.Studio
Venue	Venue - rental package		0	0	Courtesy of Pray Walker
	Venue - additional security		-198	200	The Vista at 21
		32,650	-23,644	23,555	
	Net Revenue		9,006		

68	Number of Tickets in Sponsor Packages
12	Number of Paid Registrations at member rate
53	Number of Paid Registrants at non-member rate
<u>133</u>	
6	Comped tickets for planning committee
24	Comped Tickets (Officials, Keynotes, Panelists)
<u>30</u>	
163	Total attendees (including ~12 no-shows)
	Volunteers were given unused sponsor tickets

TRBA BOARD OF DIRECTORS

SETH BLACKWELL	SHANE MATSON
KENNEDY BOYD	TED MONHOLLON
BRETT CRANE	BRIAN WILLIAMSON
KELSEY PUTMAN HUGHES	EDITH NEWTON WILSON

SUMMIT 24 STEERING COMMITTEE

SETH BLACKWELL	JACLYN PRESNAL
AMY BROWN	SAM RENNER
BRETT CRANE	EDITH NEWTON WILSON
SHANE MATSON	

SUMMIT 24 PLANNING COMMITTEE

MICHELLE BARNETT	BEAR MCAFEE
AVERY BENNETT	AARON NACKOS
KENNEDY BOYD	KELSEY PUTMAN HUGHES
RYAN DANLEY	

TRBA MEMBERS

ADVANCED HYDROCARBON STRATIGRAPHY | BLACK WALL ST CHAMBER OF COMMERCE | BLUEJACKET ENERGY | FOUNDATION RENEWABLE ENERGY | HOGANTAYLOR TALENT | HONEYWELL | JERICHO ENERGY VENTURES | JPODS | NU:IONIC TECHNOLOGIES | OKLAHOMA RENEWABLE ENERGY COUNCIL | PEDAL STEEL SOLAR | PRAY WALKER | PUBLIC SERVICE COMPANY OF OKLAHOMA | ROCK WHISPERER LLC | SOAR PARTNERS LLC | SOLAR POWER OKLAHOMA | S&R VAPOR RECOVERY | STAKEHOLDER INFRASTRUCTURE INC | STARDUST POWER | SUNWOLF ENERGY | TECHSICO SOLAR | TEN-NINE TECHNOLOGIES | THE SUSTAINABILITY ALLIANCE | TOBE ENERGY | TRIBUQUENT | TULSA AREA CLEAN CITIES | TULSA INNOVATION LABS | TULSA YOUNG PROFESSIONALS | WEKU | WILLIAMS

Tulsa Renewable Energy Alliance Presents



TRBA SUMMIT 2024

OKLAHOMA'S NEW ENERGY ECONOMY

STANDING ON THE SHOULDERS OF GIANTS

AUGUST 22 2024 | AT THE VISTA AT 21

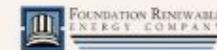
TERAWATT SPONSORS



GIGAWATT SPONSORS



MEGAWATT SPONSORS



PROGRAM

8:00	REGISTRATION COFFEE BREAKFAST
8:45	WELCOME FROM OFFICIALS
9:00	 STANDING ON THE SHOULDERS OF GIANTS
9:30	 NorSun OKLAHOMA'S NEW ENERGY ECONOMY
10:00	Q&A
10:15	BREAK
10:30	PANEL GEOTHERMAL ENERGY: THE EARTH IS ALWAYS ON
11:30	 GROWING OUR CLEAN ENERGY FOOTPRINT
12:00	LUNCH BUFFET SPONSORED BY WILLIAMS
1:00	PANEL CASE STUDIES: BUILDING RENEWABLE ENERGY PROJECTS
2:00	PANEL DEVELOPING A ROBUST AND VALUABLE WORKFORCE OF TULSANS
3:00	BREAK
3:15	PANEL SPOTLIGHT ON TRBA: HARD TECH IN THE HEARTLAND
4:15	 Standard LITHIUM DOMESTIC SUPPLY FOR BATTERIES
4:45	CLOSING REMARKS
5:00	RECEPTION SPONSORED BY PARTNERTULSA

Event concludes at 6:30

SPEAKERS

WELCOME OFFICIALS

Matt Pinnell, Lieutenant Governor, State of Oklahoma
Erran Persley, Economic Development Director, City of Tulsa

OPENING KEYNOTES

Mary Wolf, General Manager Energy Research & Innovation, Phillips 66
Erik Løkke-Øwre, CEO, NorSun

PANEL: THE EARTH IS ALWAYS ON

Catalin Teodoriu, Professor, Mewbourne Chair PE, University of Oklahoma
Darlene Adkins, Owner, KMS Heating and Cooling
Jamie Patton, Geothermal Designer and Estimator, Environmental Loop Service
Mike Eros, Chief Geoscientist, Sage Geosystems

LUNCH KEYNOTE

Christina Justice, Secretary of Natural Resources, Cherokee Nation

PANEL: BUILDING RENEWABLE ENERGY PROJECTS

Brian Bigbie, Economic Development Manager, Tulsa Ports
Caleb Deck, Sustainability Lead, FSB Architects & Engineers
Matt Villareal, Founder and CEO, Infinite Composites

PANEL: WORKFORCE DEVELOPMENT

Hitesh Vora, Director of the Industrial Assessment Center, Oklahoma State University
Matt Litterell, Executive Director, Workforce and Economic Development, Tulsa Technology Center
Shalaya Morissette, Chief, Minority Business and Workforce Division, Office of Energy Justice and Equity, U.S. Department of Energy

PANEL: HARD TECH IN THE HEARTLAND

Jaclyn Presnal, VP of Energy New Ventures, Williams
Jason Voskuhl, Senior Technical Sales Engineer, Honeywell
Mike Smith, President, Advanced Hydrocarbon Stratigraphy
Paige Johnson, Founder and CEO, Ten-Nine Technologies

CLOSING KEYNOTE

Jesse Edmondson, Director of Government Relations, Standard Lithium

CLOSING COMMENTS

Michelle Barnett, Senior Vice President of Economic and Workforce Development, PartnerTulsa



TRBA SUMMIT 2025

Electric Connections

990 Postcard

e-Postcard Filing Confirmation

<https://sa.www4.irs.gov/epostcard/secure/990n/status/10065520250228424016>



Confirmation

[Home](#) | [Security Profile](#) | [Logout](#)

Your Form 990-N(e-Postcard) has been submitted to the IRS

- **Organization Name:** TULSA RENEWABLE BUSINESS ALLIANCE INC
- **EIN:** 872423833
- **Tax Year:** 2024
- **Tax Year Start Date:** 01-01-2024
- **Tax Year End Date:** 12-31-2024
- **Submission ID:** 10065520250228424016
- **Filing Status Date:** 01-22-2025
- **Filing Status:** Accepted

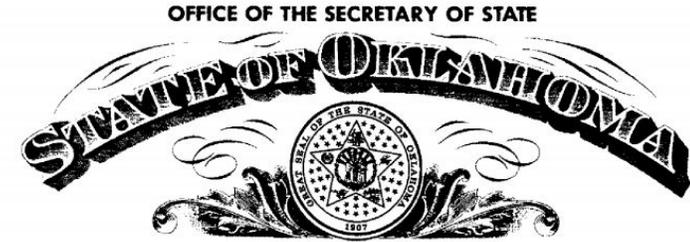
MANAGE FORM 990-N SUBMISSIONS



TRBA SUMMIT 2025

Electric Connections

OK Registration to Solicit



RENEWAL CERTIFICATE OF REGISTRATION

WHEREAS, the Renewal Registration of

TULSA RENEWABLE BUSINESS ALLIANCE, INC.

has been filed in the office of the Secretary of State as provided by the Oklahoma Solicitation of Charitable Contributions Act and will expire on January 23, 2026.

NOW THEREFORE, I, the undersigned, Secretary of State of the State of Oklahoma, by virtue of the powers vested in me by law, do hereby issue this certificate evidencing such filing.

IN TESTIMONY WHEREOF, I hereunto set my hand and cause to be affixed the Great Seal of the State of Oklahoma.



*Filed in the city of Oklahoma City this
23rd day of January, 2025.*


Secretary of State



TRBA SUMMIT 2025

Electric Connections

2025 Budget and Actuals

		Actuals	Actuals	Actuals	Actuals	Actuals	Budget	NOTES
Changes in operating fund balance		2021	2022	2023	2024	2025	2025	
Revenues:								
4100	Summit Registration				\$ 9,150.00		\$ 10,000.00	
4200	Membership Dues	\$ 10,250.00	\$ 16,250.00	\$ 5,875.00	\$ 14,250.00	\$ 8,750.00	\$ 12,250.00	
4300	Summit Sponsorships				\$ 23,500.00		\$ 20,000.00	
4400	Donations		\$ 1,000.00					
	Total revenues	\$ 10,250.00	\$ 17,250.00	\$ 5,875.00	\$ 46,900.00	\$ 8,750.00	\$ 42,250.00	
Expenses:								
General and administrative:								
6210	Marketing/communications				\$ 4,747.07	\$ 1,350.00	\$ 6,000.00	Merch plus monthly fee to Vesta (250)
6220	Bank service charges		\$ 25.00		\$ -			
6235	State Registration Fees	\$ 56.00			\$ 67.60	\$ 67.60	\$ 70.00	
6240	D&O Insurance			\$ 578.00	\$ 588.00	\$ 595.00	\$ 600.00	
6245	Legal/tax filing	\$ 1,450.00			\$ -		\$ 600.00	In case we exceed \$50K in revenue
6250	Subscriptions		\$ 451.00	\$ 243.48	\$ 469.52	\$ 436.00	\$ 900.00	Webs hosting (50), Mail Chimp (20), Google Workspace (6)
6295	Transaction fees				\$ 1,659.71	\$ 274.00	\$ 1,700.00	Stripe and EventBrite
6300	Website			\$ 2,800.00	\$ 3,000.00	\$ 1,050.00	\$ 500.00	Development and update
Programming:								
6260	Summit				\$ 17,731.74	\$ 5,149.49	\$ 15,000.00	Savings on AV, catering, rentals
	Donations					\$ 3,000.00		
6260	EOY Celebration				\$ 2,205.45			
6260	Meetings	\$ 500.00	\$ 8,636.00	\$ 2,474.79	\$ 3,602.69	\$ 1,178.73	\$ 3,000.00	
	Total Expenses	\$ 2,006.00	\$ 9,112.00	\$ 6,096.27	\$ 34,071.78	\$ 13,100.82	\$ 28,370.00	
	Net Income	\$ 8,244.00	\$ 8,138.00	\$ (221.27)	\$ 12,828.22	\$ (4,350.82)	\$ 13,880.00	
Current Assets								
1150	Operating Cash (Bank Account)				\$ 24,618.43			
1160	Other cash				\$ -			
1400					\$ -			
	Total current assets				\$ 24,618.43			
	Total assets				\$ 24,618.43			



TRBA SUMMIT 2025

Electric Connections

Membership Report

2024

- 22 Business Members
- 6 Associate/Reciprocal Members

2025

- 31 Business Members
- 7 Associate/Reciprocal Members

BUSINESS MEMBERS



ASSOCIATE AND RECIPROCAL MEMBERS



JANUARY

S	M	T	W	T	F	S
						1
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

LEGISLATIVE UPDATE



FEBRUARY

T	W	T	F	S
2	3	4	5	6
9	10	11	12	13
16	17	18	19	20
23	24	25	26	27

MARCH

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

BUSINESS ROUNDTABLE



APRIL

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
	1	22	23	24	25	26
	3	29	30			

MAY

S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

JUNE

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

ANNUAL MEETING



JULY

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

BOARD ORIENTATION



TRBA SUMMIT 2025
Electric Connections



SEPTEMBER

S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

OCTOBER

S	M	T	W	T	F	S
				1	2	3
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

PARTNER SHOWCASE

moved to October 22



NOVEMBER

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

DECEMBER

S	M	T	W	T	F	S
						1
	1	2	3	4	5	6
7	8	9	10	11	12	13
28	29	30	31			

EOY CELEBRATION





TRBA SUMMIT 2025

Electric Connections

Every Third Tuesday
ALWAYS at Foolish
Things





SUMMIT 2025

Electric Connections

*THE RENEWABLE ENERGY BUSINESS
COMMUNITY IN TULSA*

AUGUST 21

CENTENNIAL CENTER IN VETERANS PARK



TULSA RENEWABLE BUSINESS ALLIANCE

TRBA SUMMIT 2025

Electric Connections



\$5,000 Terawatt

Dedicated sponsor for
breakfast, lunch, or
reception

Company swag
included in gift bags

Logo in program

Ten tickets

\$2,000 Gigawatt

Naming rights to a
panel discussion

Company swag
included in gift bags

Logo in program

Five tickets

\$500 Megawatt

Company swag
included in gift bags

Logo in program

Two tickets

Electric Connections: The Renewable Business Community in Tulsa
 August 21, 2025 at Centennial Center in Veterans Park

8:00 AM	Registration Coffee and Continental Breakfast
8:45 AM	Welcome from Officials
9:00 AM	Opening Keynote Leigh Anne Strahler, President & COO at PSO
9:30 AM	Panel 1 Economic Impact
10:30 AM	Panel 2 Community Impact
11:30 AM	Lunch Keynote Krystal Reyes, Deputy Mayor City of Tulsa
Noon	Lunch Buffet and Networking
1:00 PM	Panel 3 Demand Impact
2:00 PM	Panel 4 Current Project Landscape
3:00	Closing Keynote Mark Yates, VP APA & Principal at Cornerstone
3:30	Closing remarks from officials
3:45 to 5	Networking Reception



Become a sponsor today

SCAN ME



Thank you, Kelsey, Kennedy, Seth, and Brian



