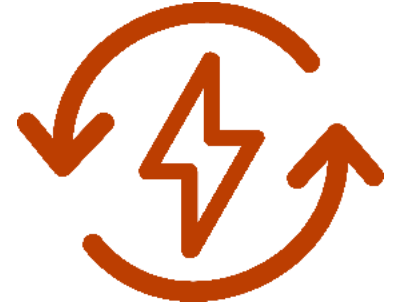


Tulsa Renewable Business Alliance 2026 Annual Meeting



Thursday, June 25, 11:30 until 1:00

HoganTaylor LLP

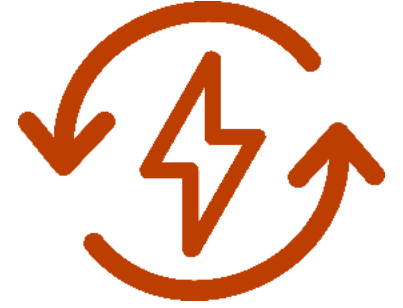
2222 South Utica Pl, Suite 200

Thank you to our hosts at HoganTaylor.



HoganTaylor

Agenda



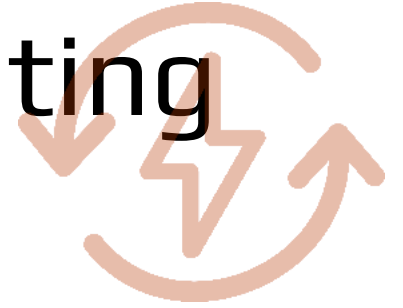
1. Welcome
2. Voting Items
 - Review and approve Minutes of 2025 Annual Meeting
 - Election of Directors
3. Informational items
 - Presentation of financial statements
 - Membership report
 - Update on 2026 Actions and Plans
4. Recognition of outgoing board members
5. Any additional announcements
6. Adjourn

Review & Approve 2025 Meeting Minutes

Voting Members:

Includes all Business Members in Good Standing	
Reciprocal and Associate Members are Non-Voting Members	
Quorum is 3/4 (10% of 33 members present)	
Accelerate CMO	Ram Geothermal LLC
Advanced Hydrocarbon Stratigraphy, Inc.	Rock Whisperer LLC
Barchee Holdings	Ryan Danley
Blue Whale Materials	S&R Vapor Recovery, LLC
BlueJacket Energy	SOAR Partners, LLC
Entegrity Energy Partners	Solsource
HoganTaylor Talent	Stardust Power
Honeywell UOP Callidus	Sun Wolf Energy
Jericho Energy Ventures	TBA Energy, LLC
K&D Construction Services, Inc.	Techsico Solar LLC
KMS Heating & Cooling	Ten-Nine Technologies
Mid-Continent Insurance Group	Tobe Energy
New Era Advisors	Trihydro Corporation
Nu:ionic Technologies	Triple Oak Power
Pedal Steel Solar	Williams Companies
Pray Walker	Zeeco, Inc.
PSO	

Recommendation from the Nominating Committee



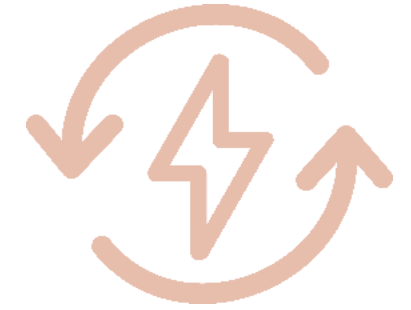
- Election of Rayford Forest, Aaron Nackos, and Nick Williams to a three-year term (July 1, 2026 – June 30, 2029) as Directors of the Tulsa Renewable Business Alliance.
- This motion comes from a committee and requires no second.
- Members of the committee are Paige Johnson, Colby DeWeese, and Edith Wilson (chair).



Only Voting Members may cast a vote

						Current		
Term Ending	June 2022	June 2023	June 2024	June 2025	June 2026	June 2027	June 2028	June 2029
Kelsey Putman Hughes								
Kennedy Boyd								
Brian Williamson								
Shane Matson								
Seth Blackwell								
Ted Monhollon								
Brett Crane								
Edith Newton Wilson								
Avery Bennett								
Brooklyn Cadwallader								
Ryan Danley								
Greg Douglas								
Zach Easdon								
Nick Williams								
Aaron Nackos								
Rayford Forest								
		Founding Incorporators						
		First Term						
		Second Term						

Financial Update



Changes in operating fund balance	2021 Actuals	2022 Actuals	2023 Actuals	2024 Actuals	2025 Actuals	2025 Budget	2026 Budget
REVENUES							
Summit Registration				9,150.00	5,600.00	10,000.00	7,500.00
Summit Sponsorships				23,500.00	20,000.00	20,000.00	20,000.00
Membership Dues	10,250.00	16,250.00	5,875.00	14,250.00	13,000.00	12,250.00	12,250.00
Refund					96.58		
Donations		1,000.00			-		
Total revenues	10,250.00	17,250.00	5,875.00	46,900.00	38,696.58	42,250.00	39,750.00
EXPENSES							
General and administrative:							
Marketing/communications				4,747.07	1,850.00	6,000.00	3,000.00
Bank service charges		25.00		-	-		
State Registration Fees	56.00			67.60	67.60	70.00	70.00
D&O Insurance			578.00	588.00	595.00	600.00	600.00
Legal/tax filing	1,450.00			-	-	600.00	600.00
Subscriptions		451.00	243.48	469.52	817.00	900.00	996.00
Transaction fees				1,659.71	2,051.45	1,700.00	2,250.00
Website			2,800.00	3,000.00	1,080.36	500.00	200.00
Programming:							
Summit				17,731.74	20,809.32	15,000.00	20,000.00
Summit Event Planner							5,000.00
Donations					3,250.00		
EOY Celebration				2,205.45	457.01		1,500.00
Other Meetings	500.00	8,636.00	2,474.79	3,602.69	3,273.55	3,000.00	-
Legislative Update					-		1,000.00
Business Roundtable					-		1,000.00
Partner showcase					-		1,000.00
Total Expenses	2,006.00	9,112.00	6,096.27	34,071.78	34,251.29	28,370.00	37,216.00
				(19.70)			
Net Income	8,244.00	8,138.00	(221.27)	12,808.52	4,445.29	13,880.00	2,534.00

Tax and registration complete

- 990 accepted 1/23/26
- State Registration 1/23/26

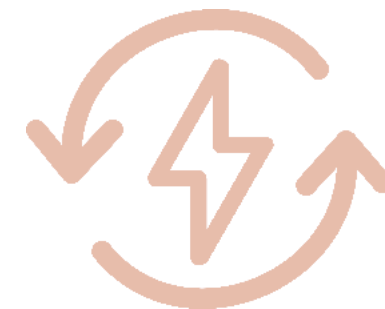
2025 budget vs actual

- Revenues lower
- Expenses higher associated with Summit

2026 budget

- In a healthy position
- Increase to Summit budget
- 79% of expenses associated with programming / events

2025 Summit Financials



	2024 Actuals	2025 Actuals	YoY Change
Registration			
Drivers, count			
Paid registrants, non-member	68	58	(15%)
Paid registrants, member	12	8	(33%)
Sponsor Tickets	53	35	(34%)
Subtotal	133	101	(24%)
Planning committee / volunteers	6	12	100%
Officials, Keynotes, Panelists	24	23	(4%)
Comped tickets	30	35	17%
Total attendees	163	136	(17%)
Financials, USD\$			
Revenues			
Member registration	1,200.00	800.00	(33%)
Non-member registration	7,950.00	4,800.00	(40%)
Sponsorship (EB)	7,500.00	18,000.00	140%
Sponsorship (check/OLP)	16,000.00	2,000.00	(88%)
EventBrite fees	(1,231.00)	(1,656.05)	35%
Total Revenues	31,419.00	23,943.95	(24%)
Planning			
Coffee for committee	(174.00)	0.00	100%
Volunteer Lunch	0.00	(208.66)	
Program materials			
TRBA gift bags, koozies	(2,480.85)	(1,531.23)	38%
Speaker gifts		(784.56)	n/a
Branded cups and napkins	(890.00)	(522.41)	41%
Program, badges, banner, posters	(846.00)	(562.12)	34%
Vendors			
Catering	(9,647.00)	(10,959.02)	(14%)
Rentals	(2,820.00)	(2,109.82)	25%
Reception Bar	(1,302.00)	(566.50)	56%
Purchased beer and wine		(250.00)	n/a
AV	(3,555.00)	(1,230.00)	65%
Photography	(500.00)	(960.00)	(92%)
Venue			
Venue - rental package	0.00	(1,125.00)	n/a
Venue - additional security	(198.00)	0.00	100%
Total Expenses	(22,412.85)	(20,809.32)	7%
Net Profit / (Loss)	9,006.15	3,134.63	(65%)

2025 comments

- 17% lower attendees
- 2024 vs 2025 7% expense increase

2026 comments

- Planned increase of expense budget from \$15,000 to \$20,000
- Added \$5,000 expense for event planner

Membership Report

2025

- 31 Business Members
- 7 Associate and Reciprocal Members

2026

- 35 Business Members (2 in arrears)
- 6 Associate and Reciprocal Members

BUSINESS MEMBERS



ASSOCIATE AND RECIPROCAL MEMBERS





2026 TRBA Calendar

January						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

February						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

March						
S	M	T	W	T	F	S
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15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

April						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Business Roundtable

Board Planning Retreat

May						
S	M	T	W	T	F	S
				1	2	
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

June						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

July						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

August						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					



Summit 26

September						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

October						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

November						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

December						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

End-of-Year Celebration

Legislative Update

Annual Business Meeting

Partner Showcase

Summit 26 Graphics & Program Update



TRBA SUMMIT 26

WORKFORCE DEVELOPMENT

TRBA SUMMIT 26
DRIVING OKLAHOMA'S FUTURE
WITH A POWERFUL WORKFORCE

THURSDAY AUGUST 27
8:45 AM - 5:00 PM

THE VISTA AT 21
21 N. GREENWOOD

SPONSORSHIPS AVAILABLE

TULSARBA.ORG ENERGY@TULSARBA.ORG LINKEDIN.COM/COMPANY/TULSA-RENEWABLE-BUSINESS-ALLIANCE



EVENT SCHEDULE

DRIVING OKLAHOMA'S FUTURE WITH A POWERFUL WORKFORCE

AUGUST 27, 2026 | THE VISTA AT 21 N GREENWOOD

TIME	SESSION
8:00 AM	REGISTRATION Coffee & Continental Breakfast
8:45 AM	WELCOME FROM OFFICIALS
9:00 AM	OPENING KEYNOTE Dr. Kimberly Sebastian, President OK HigherEd Institute
9:30 AM	THE MARKET MAKES DEMANDS Who are we hiring today and what skills will we need tomorrow?
10:30 AM	TRAINING TO ENSURE SUPPLY Meeting the demands of the future with preparation today.
11:30 AM	LUNCH KEYNOTE Speaker TBA Soon!
NOON	LUNCH BUFFET Networking
1:00 PM	PATHWAYS TO SUCCESSFUL CAREERS No more management ladder – we are all learning on the job.
2:00 PM	HIDDEN RESOURCES Tear up the playbook because opportunities to hire are everywhere.
3:00 PM	CLOSING KEYNOTE Curtis Chambers, ED Oklahoma's Building Trades Unions
3:30 PM	CLOSING REMARKS FROM OFFICIALS
3:45-5:00 PM	NETWORKING RECEPTION

Thank you, early bird sponsors!

GIGAWATT SPONSOR



MEGAWATT SPONSORS





The graphic features a stylized illustration of a renewable energy site with solar panels, wind turbines, and workers. Three large, illuminated signboards are the central focus, each representing a sponsorship level. The background is a dark blue grid with orange lines. At the bottom, there is a dark blue banner with contact information. In the top left corner is the TRBA logo, a blue circle with a yellow hard hat icon.

TRBA SUMMIT 26
DRIVING OKLAHOMA'S FUTURE
WITH A POWERFUL WORKFORCE

SPONSOR TODAY!

TERAWATT \$5000	GIGAWATT \$2500	MEGAWATT \$500
NAMED EVENT SPONSOR <i>BREAKFAST - LUNCH - RECEPTION</i>	NAMED PANEL SPONSOR	
COMPANY MERCH INCLUDED IN GIFT BAGS	COMPANY MERCH INCLUDED IN GIFT BAGS	COMPANY MERCH INCLUDED IN GIFT BAGS
LOGO IN PROGRAM	LOGO IN PROGRAM	LOGO IN PROGRAM
10 TICKETS	5 TICKETS	2 TICKETS

tulsarba.org energy@tulsarba.org linkedin.com/company/tulsa-renewable-business-alliance

To join our
sponsors...

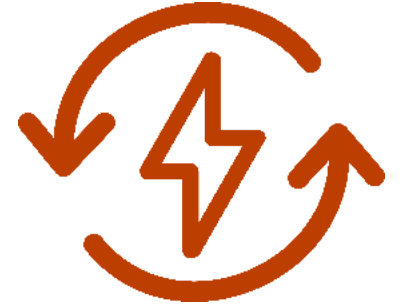
SCAN THE QR
CODE



Eventbrite Link:

<https://www.eventbrite.com/e/1989042199763?aff=oddttdtcreator>

Volunteer Opportunities: 2026 Partner Showcase - October 21st



Purpose: A member-first exhibition spotlighting local energy leaders, service providers, and technology ecosystem developers across Oklahoma.

What we need: We're seeking a small planning committee made up of 2-3 TRBA members + a board member to help lead event planning and development.

Shared responsibilities include:

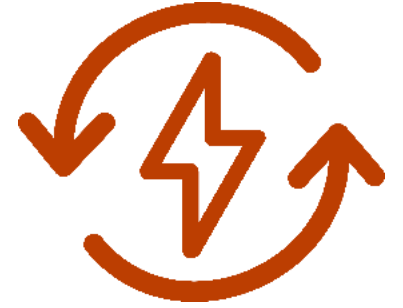
- Directly guide partner companies on technical needs, layout preferences, and display requirements to guarantee an effective showcase.
- Collaborate on floor planning, registration mechanics, and coordinating venue setup at Centennial Center.
- Encourage member companies to claim their spaces and connect with industry peers effectively.

Interested?

Email energy@tulsarba.org to indicate your interest.

Perfect for logistical organizers, relationship builders, and members passionate about supporting Oklahoma's energy partners.

Volunteer Opportunities: 2027 Legislative Update



Purpose: To convene renewable energy business leaders, policymakers, and industry partners around the policy and regulatory landscape shaping renewable energy development in Oklahoma and the region.

What we need: We're seeking a small planning committee made up of 2-3 TRBA members + a board member to help lead event planning and development.

Shared responsibilities include:

- Helping shape the event's content and discussion topics
- Identifying and recruiting relevant guest speakers
- Supporting event logistics and communications

Interested?

*Email energy@tulsarba.org by **July 6th** to indicate your interest.*

If you're a policy enthusiast, enjoy connecting people and ideas, or have thoughts on who and what should be highlighted, we'd love to have you involved.

Volunteer Opportunities: 2027 Business Roundtable

Purpose: To showcase valuable, actionable local resources directly to our growing renewable business members.

What we need: We are seeking 1–2 TRBA members to partner alongside a board member to co-lead end-to-end event planning and development.

Shared responsibilities include:

- Help shape the agenda, structural formatting, and core discussion pathways
- Identify, outreach to, and secure relevant high-impact local panel members.
- Collaboratively support event promotion, coordination, and critical logistics

Interested?

Email energy@tulsarba.org to indicate your interest.

Ideal for business enthusiast, natural networkers, and those eager to showcase clean-energy progress.

MEET OUR **TABLE HOSTS**

RSVP TODAY!

JODY HARRIS
OK FINANCE AUTHORITY

AMANDA SWOPE
CITY OF TULSA

SAM SNOW
OKCAST

EDITH WILSON
TRBA

CLARK LINEBACK
OMA

TRBA BUSINESS ROUNDTABLE

WEDNESDAY, APRIL 1, 11:30-1
POCAHONTAS GREADINGTON ROOM LL2
TULSA CITY-COUNTY CENTRAL LIBRARY

THANKS FOR ORGANIZING, ZACH!

The graphic includes a QR code in the top right corner and a background image of a periodic table of elements.

Outgoing board member– Brett Crane



Thank you for
your board
service to TRBA!

Adjourn

Thanks again to our hosts at HoganTaylor!

